

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
GALVESTON DIVISION**

In re:	§	Case No. 10-80278-G3-11
	§	
GALVESTON BAY BIODIESEL, LP	§	Chapter 11
	§	
Debtor	§	

AMENDED NOTICE OF HEARING

Please be advised that the following matter is set for hearing on July 15, 2010 at 10:30 a.m. before the Honorable Letitia Z. Paul, United States Bankruptcy Judge in Courtroom 401, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002:

Debtor's Expedited Motion to Approve (I) Letter of Intent and Purchaser Protection Provisions, (II) Sale Procedure and Form of Notice, and (III) Certain Bid Protections [Doc. No. 24].

Respectfully submitted this 22nd day of June, 2010.

McKOOL SMITH, PC

By: /s/ Christopher D. Johnson
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**PROPOSED ATTORNEYS FOR DEBTOR AND
DEBTOR-IN-POSSESSION**

CERTIFICATE OF SERVICE

I hereby certify that on June 22, 2010, I served a copy of the forgoing Notice of Hearing via the Court's EM/ECF electronic system to all parties consenting to service through same, and to all other parties by United States First Class Mail, postage prepaid as noted on the attached service list.

/s/ Christopher Johnson

Christopher Johnson

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